

# A PROMISE IS A PROMISE

**WHITLEY COUNTY COMMUNITY FOUNDATION**

2013-2014 BIENNIAL REPORT





Cross my heart.

Pinky swear.

Scout's honor.

It doesn't matter how you say it...

# A PROMISE IS A PROMISE.

During 2013-14, our Community Foundation grew to encompass a total of 140 endowed funds. That translates into a lot of generous people who chose to work with the Community Foundation to carry out their charitable aspirations. And on our end, that's a lot of promises made.

Understanding that "because we said so" isn't the most effective form of promise keeping, each of our endowments is held in place by a fund agreement; a legal contract that stipulates how the funds will be managed, invested and distributed.

Unfortunately, sometimes the spirit of who we are and how we operate gets lost in the legal jargon. So please allow me to share five promises that are the foundation of our Foundation.

***A promise to be ethical*** – it's about how we treat people, the policies by which we operate, and how our actions reflect our integrity in all we do. This encompasses policy making, development work, investing finances, directing grants, awarding scholarships, book-keeping -- even how we respond to phone calls and e-mails.

While we don't claim perfection, we aim for it.

***A promise to honor donor intent*** – we understand that through endowments we are charged with being caretakers of legacies. Every person motivated to give – whether it's a gift to a charity or a bequest made to create an endowment – deserves to have their wishes honored now and in the years to come.

***A promise to be good stewards*** – our capacity for charitable grant making comes as a result of thoughtful, prudent investing.

A portion of annual returns are distributed as grants while at the same time we maintain – and even grow – our base of assets to carry us into the future.

***A promise to identify community needs*** – community foundations have the unique capacity to respond to changing needs. We acquire understanding of these issues by acting as a catalyst and convener, gathering data and actively seeking input from community stakeholders. This information is used to create a framework for decision making that helps

us determine the best use of foundation resources.

***A promise to be transparent*** – we believe there is no better way to gain public trust than being open in regard to our governance, policies and procedures. We invite you to browse our financial and organizational documents that support our culture of transparency as well as our National Standards designation. Our tax id number is 351860518.

The work highlighted throughout this report was carried out in reflection of these five promises.

You might be wondering who the "we" is when it comes to commitments made on behalf of the Community Foundation. A four-person professional staff, a well-respected board of directors and over fifty volunteer committee members from throughout Whitley County are the promise keepers for our organization.

I'll close by offering sincere gratitude to the philanthropic individuals to whom these promises have been made – our donors. Every time you read about a grant that lifted up a non-profit

organization or hear about a Foundation supported program that made a difference to someone in our community, we hope you will take pride in knowing that your generosity to the Community Foundation helped to make these good things possible.

I promise.

*September McConnell*

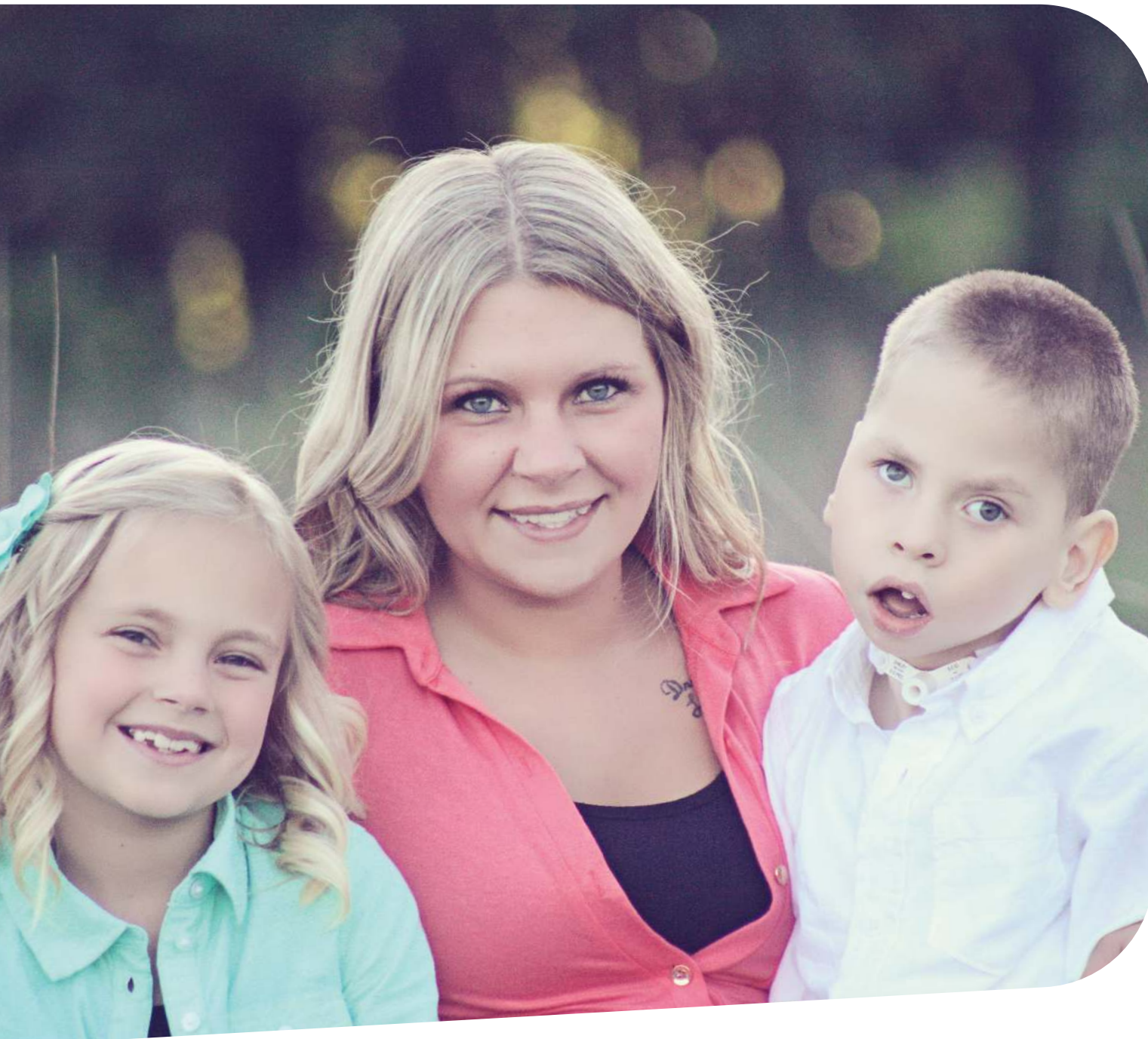
September McConnell,  
Executive Director





*"It made a world of difference for me and my kids and I'll always be grateful for their generosity and support."*

# THE PROMISE



# OF HOPE

Imagine this scenario. You are a single mom with two young children ages 4 and 2. The younger child, a son, is disabled and requires special care. You have a high school diploma and work at a pizza place. What's a mother to do?

She mothers. And she works. And she decides to go to college.

For Amber Sroufe, back in 2009, the decision to continue her education was easy; it held the promise of a better future for her and her children. The hard part was in the details. It meant carving out time to take classes and study while holding down a part-time job and keeping up a household. At times it meant finding and paying for childcare. There was gas to be purchased for trips to Fort Wayne three times a week and more than a few college text books with hefty price tags. Thankfully, there was also Horizons of Hope.

The program began in 2006 when a pair of anonymous donors approached the Foundation with an idea. Their hearts were telling them to find a way to help ease some of the burden for single parents who were trying to juggle

childcare, work and school. They turned to the Foundation for assistance and together we created Horizons of Hope. Overseen by a committee who reviews applications which are submitted by referral from social service organizations, the fund offers hard-working, single parents a little help in the form of gas money, childcare support, book fees or tuition costs.

It wasn't until a few years down the road, when Amber had almost completed her degree that she realized the assistance she had received had not come from a state grant or an agency, but from two very generous, caring people who simply wanted to help her without knowing who she was. "I just couldn't believe that someone would do something like that," she recalls. "It made a world of difference for me and my kids and I'll always be grateful for their generosity and support."

Amber earned her Associates degree in Nursing from St. Francis University and plans to continue her education.



# Endowments

## A Guaranteed Way to Give Back while Looking Forward

The Whitley County Community Foundation offers donors tangible ways to make a difference in Whitley County through a variety of funds administered as permanent endowments. Endowed gifts to the Foundation are never spent, but invested for long-term growth. Grants are made from the investment returns, and are awarded to local organizations based upon specific criteria determined by donors.

### Unrestricted Endowments

These funds are used to respond to the ever changing needs of our community and usually come with the blessing “*Just use it wherever the need is the greatest.*” Grants from Unrestricted Funds are available by application and are awarded at the recommendation of the Grants Committee and acceptance of the Board of Directors.

Jerry Busche Community Fund  
Dekko Enhancement Fund  
Ferber Family Fund  
Donna K. Harl Fund  
Whitley County Greater Good Fund



Believing the strength of our community is reflected in the way we care for children, the Foundation pledged \$150,000 toward the construction of the new Armstrong Early Learning Center at the Whitley County YMCA.

### Agency Endowments

Agency Endowments benefit the non-profit organization for which they are named, by creating a stable, annual income stream. While they benefit specific organizations, they are an asset of the Foundation.

ACRES Land Trust Fund  
W. Byron & Marian E. Bollinger Fund South Whitley/Cleveland Township Library  
Camp Whitley Fund  
The Center for Whitley County Youth Fund  
Churubusco Public Library Fund  
Faith Christian Academy Fund  
Freedom Academy Fund  
Habitat for Humanity of Whitley County Fund  
Interfaith Mission Fund  
Junior Achievement Fund  
Bernice Kessler Whitley County Humane Society Fund  
Passages to the Future Fund  
Peabody Library Endowment Fund  
Simon J. Peabody Library Endowment Fund  
TROY Center School Fund  
United Way of Whitley County Fund  
Whitley County Council on Aging and Aged Fund  
Whitley County Historical Society Fund  
Whitley County Literacy Council Fund  
Whitley County YMCA Fund  
YWCA Whitley County Fund

### Designated Endowments

These funds were created to support specific causes or organizations.

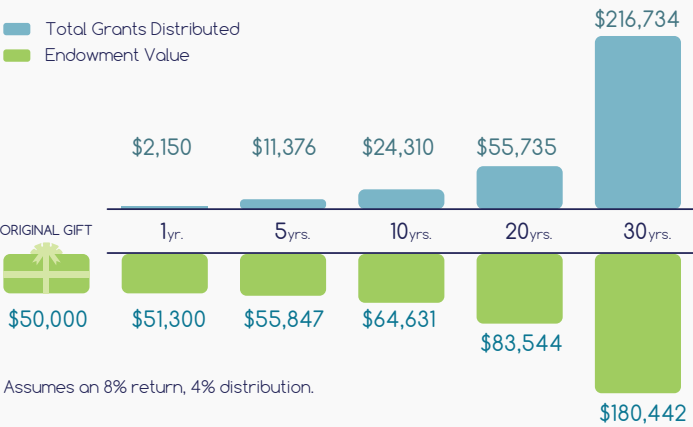
Columbia City United Methodist Church Fund  
George Scott & Mildred Smith Gates Fund  
HANDS Fund  
Imagination Library Fund  
Donovan Kessler Little Swimmers Fund  
Sherman W. & Marjorie M. Kneller Fund  
Loon Lake Conservation Fund  
Walter Malicki Whitko Art Fund  
Methodist Federation of Social Action Fund  
Mihsikhinaahkwa Pow Wow Fund  
Old Settlers Foundation Operating Endowment Fund  
Old Settlers Association Fund  
Parkview Whitley Memorial Hospital Fund  
George Franklin Schultz Fund  
Splash Pad (Columbia City) Fund  
South Whitley United Methodist Church  
C.W. Byron & Marian E. Bollinger Fund  
Stepping Stones Childcare Endowment Fund  
Whitley County Cancer Care Fund  
YMCA Life Lessons Endowment Fund

### Field of Interest Endowments

As the name suggests, these funds help to support an area of interest such as the arts or recreation rather than a single organization.

Arts Alive! Fund  
Centurylink Fund  
Count Me In! Youth Asset Building Fund  
Dekko Childcare Enhancement Fund  
Education for a New Generation Fund  
Shirley A. Gates Fund  
Edwin E. & Flossie L. Heupel Good Samaritan Fund  
Oak Grove Church of God Children's Ministries Fund  
Mildred & Theodore A. Schultz Fund  
South Whitley Facilities Fund  
Margaret Priscilla Waterfall Memorial Fund  
Walter & Dorothy Weick Memorial Fund  
Whitley County Giving Circle for Women's Health Fund  
Victoria A. & James R. Wise Endowment Fund

## How Endowments Give Forever



### Donor Advised Funds

These funds allow for on-going input from donors and permit a broad distribution of charitable grants. The donors, their designees, or an advisory group may make recommendations as to where grants should be made. Final grant making authority rests with the Foundation's Board of Directors.

Benton W. & Thelma L. Bloom Fund  
Copp Family Fund  
M. Russel Fahl Family Fund  
John & Laura Lefever Fund  
James & September McConnell Family Fund  
John & Aileen Meier Fund  
Steve & Gloria More Fund



*“The moment a child loses a vision for their future,  
they not only check out of school, they check out of life.”*

# THE WHITLEY PROMISE



By the year 2020, over 60% of jobs in the U.S. will require post-secondary education in the form of a two- or four-year degree or credential. For all families, and especially those with first-generation college-bound students, it's time to shift the mentality that the end goal of education is a high school diploma. In our community, local leaders embraced the idea of a three-pronged approach to prepare students for their future. It's called the Whitley Promise and here's how it unfolded:

**Step 1:** Encourage parents to establish college savings accounts. Our friends at Parkview Health took the lead by offering to put an initial gift of \$25 into every new 529 College savings plan for kids in kindergarten and first grade – all parents needed to do was sign up!

**Step 2:** Get the kids pumped up about their future careers and education. Elementary grades K-1 at Whitko Community Schools and grade 1 at Smith-Green and Whitley County Consolidated, all visited Manchester University (at the same time!) to experience a college campus. They took part in hands-on, interactive stations and participated in a walk around the mall, which symbolized taking their first steps toward their future dreams. *Walk into my Future* was followed by classroom activities designed to reinforce the idea that education is the key to their career success.

**Step 3:** Show them we care! Students were encouraged to look for friends and family members who would support their educational dreams. When the students each raised the second \$25 for their 529 College Savings Account, community champions stepped up and matched the donation 3:1!

Understanding that the ambitious Whitley Promise required a true partnership between schools, families, local businesses and non-profit organizations, the Community Foundation proactively offered a \$10,000 challenge from unrestricted endowment dollars to kick-start the community match. Sixteen funders supported the initiative by providing the funding necessary to offer students a 3:1 match for their college savings accounts. Our appreciation extends to the following individuals and organizations who shared the vision as the program was piloted: Robert Barkley, Columbia City Rotary, C & R Plating, Fort Wayne Metals, Impact CNC, Joe & Darcie Kessie, Jason & Lea Meyer, Micropulse, Northeast Indiana Partnership, Old Settlers Association, PDQ Workholding, Passages, Inc., Joseph & Kathleen Peters. Their generous support will allow the program to continue into the future! If you would like to get involved, contact the Community Foundation at (260) 244-5224.



# Scholarship Endowment Funds

Our Community Foundation encourages high school graduates to continue their post-secondary educations. Thanks to generous donors who share our vision, numerous scholarships are available to help cover the ever-growing costs of tuition.

4H Beef Club Scholarship Fund  
4H Helping Hands Scholarship  
Tyler Andreas Memorial Scholarship  
Kenny Beck Changes in Latitude Memorial Scholarship Fund  
Diane R. Behrens Nursing Scholarship  
Daniel E. Bolinger Memorial Scholarship Fund  
The Buesching-Tucker Memorial Scholarship Fund  
Lawrence & Frida Bunnell Scholarship Fund  
Gene C. Carter Scholarship Fund  
Bernice Carver Scholarship of Hope Fund  
Churubusco High School Fine Arts Production Thespian Scholarship Fund  
Columbia City High School FFA Scholarship Fund  
Columbia City High School Founders Scholarship Fund  
Columbia City High School French Club Scholarship Fund  
Columbia City High School Memorial Scholarship Fund  
Columbia City High School Spanish Club Scholarship Fund  
Columbia City Rotary Scholarship Fund  
Class of 63 Scholarship Fund  
Joey Devito Scholarship Fund  
Devol Award Fund  
Irma & Donald Ferber Scholarship Fund  
Roark Fizer Scholarship Fund  
Max Gandy Scholarship Fund  
Betsy Jane Gates Memorial Scholarship Fund  
James E. & Janice M. Hammer Academic Team Scholarship Fund

Timothy Hearld Memorial Scholarship  
Ernest Earl Heimbach Scholarship Fund  
Robert Hood Scholarship Fund  
Todd Jagger Memorial Scholarship Fund  
Jakes Scholarship Fund  
Robert & Grace Karst R.N. Scholarship  
Ben Konger Memorial Scholarship Fund  
Korean War Awareness Scholarship Fund  
Margo Langohr Scholarship Fund  
The Malicki Family Scholarship  
Brandon Minier Memorial Scholarship Fund  
The Daniel Mullet "For the Love of a Child" Scholarship Fund  
Natalie Mason Mullon Scholarship  
Tom Ness Scholarship Fund  
Andrea Norman Henry and John Anthony Norman Theater Scholarship Fund  
Ohki Scholarship Fund  
Tiffany N. Parker Memorial Scholarship Fund  
Tina Parker Award Fund  
Richard "Kit" Redman Memorial Scholarship  
Eric Reed Scholarship Fund  
Daniel D. Rock Scholarship Fund  
Paul Schmidt Football Scholarship Fund  
Scientific and Regulatory Consultants Scholarship Fund  
Joseph H. Shull Tri Kappa Scholarship Fund  
Johnathan Lewis Simmons Memorial Scholarship Fund



*Emily Whiteleather graduated from Columbia City High School in 2014 and was able to play basketball for Trine University thanks in part to support from the B.V. and Flossie Widney Scholarship.*

Kenny Simon Scholarship Fund  
Andy Spencer Memorial Scholarship Fund  
Nicholas and Laurel Steill Scholarship Fund  
Ashley Morgan Storm Memorial Scholarship Fund  
Turtletown Players Scholarship Fund  
Ross Unverzagt Memorial Scholarship Fund  
Jerry Walker Memorial Scholarship Fund  
Wagh Scholarship Fund  
Howard and Mimi Wherry Memorial Scholarship Fund  
Harold "Potch" Wheeler Memorial Scholarship Fund  
Charles White Scholarship Fund  
Whitley County Builders Association Fund  
Whitley County Retired Teachers' Association Scholarship Fund  
Whitko Scholarship Fund  
B.V. and Flossie Widney Memorial Scholarship Fund  
Megan Young Memorial Scholarship Fund  
Rely C. and Izora Zumbrun Education Fund



*There's more to showing cows than simply walking into a ring. The 4-H Beef Club Scholarship is awarded to a deserving, college bound student each fall.\**

# Non-Permanent Funds

Established to assist small organizations with financial book-keeping for their charitable projects, the Community Foundation holds a number of non-permanent funds under our umbrella. Unlike gifts to endowments that can never be spent, gifts to non-permanent funds can be spent in their entirety. Gifts to these funds are tax-deductible as long as no goods or services were received in exchange for the contribution.



*The Foundation proudly holds funds for Whitley County's Distinguished Young Women's Scholarship Program which inspires high school girls to develop their individual potential through a fun, transformative pageant experience.*

- Abbie Little Playground Fund
- Kenny Beck Golf Outing
- Kenny Beck Scholarship
- Randy Bills Memorial Scholarship
- Boomerang Backpacks
- Camp Invention
- Camp Whitley Fund
- Capital Improvements Reserve
- Chaplain Fund
- Children First Fund
- Christmas Parade Fund
- Churubusco Business Education Community Fund
- Churubusco Pool Fund
- Coesse PTO Fund
- Columbia City High School Alumni Association
- Columbia City High School Boys Basketball Booster Club
- Columbia City High School Boys Golf Team
- Columbia City High School Football Boosters
- Community Scholarship Promotional Fund
- Dillon Family Scholarship Fund
- Distinguished Young Women's Pageant
- Eppleman Family Fund
- Faith Christian Academy PTO
- Families of Autism Coming Together Fund
- Friends of Fire and Police
- Friends of the Peabody Library Fund



*H.A.N.D.S. is the Foundation's youth philanthropy initiative which helps transform local teens into knowledgeable grant makers. Each year the group organizes an annual holiday party for children in the local Head Start program.*

- Every Kids Dreamland
- G.A.P. Canaan Education Fund
- HANDS Foundation Youth Philanthropy Fund
- Todd Jagger Memorial Scholarship Fund
- Junior Lady Eagles Basketball
- Donovan Kessler Little Swimmers Fund
- Eugene and Rosalind Klingaman Family Fund
- Leadership Whitley County Fund
- Leatherneck Coffee Club Fund
- Nicholas Carson Linville Speech and Debate Fund
- Little Turtle Elementary PTSO
- Main Street Association
- Mary Raber PIE
- Schrader Family Fund
- Micropulse Charity Fund
- Mihsihkinaahkwa Pow Wow Fund
- Northern Heights Parents In Education
- Northern Heights Playground Fund
- Edith Nylander Trust/Eberhard Lutheran Church
- Old Settlers Non-Permanent Fund
- Piggy Bank Pals
- The Potter's Hand Fund
- Rich Patch Union Church
- Steven K. Raypole Memorial Art Award
- South Whitley Community Facilities Committee
- Dollis Dillon Studebaker Fund

- Jacob Tarleton Memorial Scholarship
- TROY Center School Fund
- Whitley County Art Guild
- Whitley County Arts Commission
- Whitley County Autumn Arts Festival
- Whitley County Cares
- Whitley County Dazzlers
- Whitley County Domestic Violence Task Force Fund
- Whitley County Humane Shelter Fund
- Whitley County Promise
- Whitley On the Move
- Whitley Weigh In
- Young Adults in Action



*Camp Invention started in our community as a result of the Foundation's efforts to promote the importance of STEM education. This fun-filled, week-long camp, led annually by CCHS educator Rachelle Patrick, provides young students with hands-on learning experiences.\**





BABE promotes healthy childhood development by providing incentives to parents who participate in preventative and prenatal care visits. Parents can shop the BABE Boutique and use their participation coupons to purchase needed items for their little ones. A \$2,500 grant from the Foundation helped to upgrade the organization's identification system.\*

# Grants 2013

## UNRESTRICTED

BABE of Whitley County	\$ 2,500
Camp Invention	\$ 2,500
Cancer Services of Northeast Indiana	\$ 3,000
The Center for Whitley County Youth	\$ 8,000
Churubusco United Methodist Church Food Pantry	\$ 1,000
Columbia City Main Street Association	\$ 2,000
Columbia City Parks Department	\$ 3,000
Community Harvest Food Bank	\$ 5,000
Early Childhood Alliance	\$ 1,000
Erin's House for Grieving Children, Inc.	\$ 3,000
Giving Gardens of Indiana, Inc.	\$ 1,500
Helpline of Whitley County	\$ 3,500
Interfaith Mission, Inc.	\$ 2,500
Junior Achievement of Whitley County	\$ 1,538
The Leatherneck Coffee Club of Northern Indiana	\$ 900
Mad Anthony Children's Hope House	\$ 1,000
Northeast Indiana Partnership	\$ 2,500
The Potter's Hand	\$ 2,500
SCAN, Inc. The Dr. Bill Lewis Center for Children	\$ 500
Town of Larwill	\$ 5,000
West Point Trinity/Etna United Methodist Church (Backpack)	\$ 7,000
TROY Center School	\$24,000
Whitley County Celtic Festival	\$ 2,150
Whitley County Council on Aging	\$13,600
Whitley County Domestic Task Force	\$ 2,500
Whitley County Economic Development Corporation	\$15,000
Whitley County Historical Society	\$ 2,000
Whitley County YMCA*	\$31,100
Whitley on the Move (South Whitley)	\$ 3,890
Whitko Community School Corporation (Instructional Program)	\$ 1,200
TOTAL	\$150,988

## FIELD OF INTEREST FUNDS

<b>Art's Alive Fund</b>	
Art Around the Square, Whitley County Humane Shelter	\$ 600
<b>Count Me In! Fund</b>	
Columbia City High School Prom Dress Giveaway	\$ 100
Count Me In! Awards	\$ 200
Eagle Quest Sewing Club	\$ 530
Peabody Public Library	\$ 850
Whitley County Dazzlers	\$ 200
Whitley County Youth Leadership	\$ 300
<b>Dekko Early Childhood Education Fund</b>	
Whitley County YMCA	\$ 6,400
Churubusco Childcare Center	\$ 2,000
Sonshine Childcare Ministry	\$11,200
<b>HANDS</b>	
Ball State University Scholarship	\$ 750
BABE	\$ 794
Boomerang Backpacks	\$ 750
Camp Invention	\$1,000
Churubusco Elementary School	\$1,500
Churubusco High School	\$ 693
Columbia City Head Start Program	\$1,415
Columbia City High School	\$ 710
Courtyard Club	\$ 400
Northern Heights Elementary	\$ 495
Pierceton Elementary	\$ 469
South Whitley Elementary	\$ 390
University of Findlay Scholarship	\$ 750
Whitko High School	\$1,618
Whitko Middle School	\$ 584
Whitko Pony League	\$ 250
Whitley County Council on Aging	\$ 500
<b>Shirley Gates Fund</b>	
Cancer Services of Northeast Indiana	\$ 1,200
McMillen Center for Health Education	\$ 2,500
Potter's Hand	\$ 1,500
<b>Whitley County Cancer Care Fund</b>	
Cancer Services of Northeast Indiana	\$ 800
<b>Whitley County Cares Fund</b>	
Jefferson Chapel United Methodist Church Food Pantry	\$ 500
TOTAL	\$31,948





*The Whitley County Council on Aging helps local seniors lead productive, independent lives. The Foundation helped to support their mission with a grant to help purchase a new van in 2014.\**

# Grants 2014

## UNRESTRICTED

ACRES Land Trust	\$ 3,500
Camp Invention	\$ 7,000
Cancer Services of Northeast Indiana	\$ 1,100
Churubusco Community Childcare Center	\$ 6,500
City of Columbia City	\$ 5,000
Columbia City Parks Department	\$ 5,000
Early Childhood Alliance	\$ 1,000
Fort Wayne Philharmonic Orchestra Holiday Pops	\$ 500
Giving Gardens of Indiana	\$ 4,500
Helpline of Whitley County	\$ 875
Junior Achievement of Northeast Indiana	\$ 1,800
Mad Anthony’s Children’s Hope House	\$ 1,200
Main Street Churubusco	\$ 5,000
ODZ Jeep Jam Fundraiser	\$ 500
One Community Whitley, Inc.	\$ 6,500
SCAN Inc./ Bill Lewis Center for Children	\$ 500
TROY Center Alternative School	\$10,000
The Center for Whitley County Youth	\$ 5,000
Whitko Middle School	\$ 3,750
Whitley County Consolidated Schools	\$10,000
Whitley County Council on Aging	\$ 8,500
Whitley County YMCA	\$75,000
Whitko Pony League	\$ 1,000
Wolf Lake Free Health Clinic, Inc.	\$ 3,000
<b>TOTAL</b>	<b>\$166,725</b>

## FIELD OF INTEREST

### Art’s Alive Fund

Fort Wayne Philharmonic Orchestra Holiday Pops	\$ 500
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### Count Me In! Fund

Camp Invention	\$ 1,000
The Center for Whitley County Youth	\$ 1,000
Churubusco High School	\$ 500
Churubusco United Methodist Church	\$ 500
Faith Christian Academy	\$ 374
Whitko Middle School	\$ 500
Whitley County 4-H	\$ 800

### HANDS

Big Lake Church of God Preschool	\$ 1,230
Camp Invention	\$ 500
Churubusco High School	\$ 900
Columbia City High School	\$ 2,785
Columbia City Parks Department	\$ 2,500
Eagle Tech Academy	\$ 450
Faith Christian Academy	\$ 270
Headstart Preschool	\$ 1,552
IPFW Scholarship	\$ 750
Indiana State University Scholarship	\$ 750
Leadership Whitley County	\$ 150
Little Turtle Elementary	\$ 1,500
Mary Raber Elementary	\$ 2,105
Sonshine Childcare	\$ 150
Trine University Scholarship	\$ 750
Whitko Pony League	\$ 150
Whitko High School	\$ 1,670
Whitko Middle School	\$ 500

### Shirley Gates Fund

Cancer Services of Northeast Indiana	\$ 2,900
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### Women’s Giving Circle

Wolf Lake Free Health Clinic, Inc.	\$ 4,000
Catholic Charities/Diocese of Fort Wayne-South Bend	\$ 2,500
Cancer Services of Northeast Indiana	\$ 500

### Whitley County Cancer Care Fund

Cancer Services of Northeast Indiana	\$ 500
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### Whitley County Cares Fund

Helpline of Whitley County	\$ 875
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<b>TOTAL</b>	<b>\$35,111</b>
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# THE PROMISE OF GROWTH

## Did You Know?



## Statement of Activities

Year Ended December 31,

	2014	2013
<strong>Revenue and Support:</strong>		
Contributions	\$1,133,696	\$1,367,710
Investment income	376,546	324,089
Administrative fee income	269,359	244,008
Scholarship loan related revenue	15,063	14,359
Realized gains on investments	234,359	339,976
Unrealized gains on investments	600,235	1,979,839
Change in value of split-interest agreements	(6,913)	103,487
	<strong>\$2,622,345</strong>	<strong>\$4,373,468</strong>
<strong>Expenses:</strong>		
Grants and Scholarships	\$1,139,251	\$1,067,395
Program Related Expenses	34,880	35,139
Bank Trustee Expenses	70,978	65,150
Operating Expenses	126,316	127,907
Administrative Fee	266,084	240,948
Fundraising Expenses	120,714	120,468
	<strong>\$1,758,223</strong>	<strong>\$1,657,006</strong>
<strong>CHANGE IN NET ASSETS</strong>	<strong>\$864,122</strong>	<strong>\$2,716,462</strong>
<strong>Net Assets at Beginning of the Year, as Restated</strong>	<strong>\$19,613,315</strong>	<strong>\$16,896,853</strong>
<strong>Net Assets at End of Year</strong>	<strong>\$20,447,437</strong>	<strong>\$19,613,315</strong>



2013 DONORS

80/20 Inc.  
ABC Industries Inc.  
Accu-Tool Inc.  
Aetna Giving Campaign  
Ag Plus Inc.  
Alarie Chiropractic Center  
Ms. Dixie Alexander  
American Junior Golf  
Foundation  
Mr. Adam Anderson  
Mr. and Mrs. Christopher  
Anderson  
Mrs. Mary Ann Anderson  
Mr. James Argerbright  
Mr. and Mrs. Carl Arnett  
Arnold Bros Oil & Parts  
Mr. and Mrs. Brendan Arnold  
Mr. and Mrs. Mike Arnold  
Arts United  
Ms. Judy Auker  
Eagles Foe Aux 1906  
Ms. Debra Avent  
AWS Foundation, Inc.  
Mr. and Mrs. Leroy Baatz  
Mr. Brad Baber  
Mr. and Mrs. Kent Badskey  
BAE Systems  
Mr. and Mrs. Ralph Bailey  
Mrs. Myrna Bailey  
Mr. and Mrs. Dannie Baker  
Mr. Buford Baker  
Mrs. Cindy Baker  
Mr. and Mrs. James Banks  
Mr. and Mrs. Michael Barnett  
Mr. Thomas Barreia  
Mrs. Chelsey Barrell  
Ms. Sandra Bass  
Ms. Lisa Bassett  
Mr. and Mrs. James Bayman  
Be Adaptive Equipment  
Mr. and Mrs. Christopher Bear  
Mr. and Mrs. Brent Beard  
Mr. and Mrs. Todd Bechtold  
Mrs. Judy Beck  
Ms. Diane Behrens  
Mr. Braydan Beiswanger  
Ms. Staci Beiswanger  
Ms. Ginger Bellam  
Mr. Greg Platz and Ms. Michelle  
Bennett  
Ms. Esther Bennett  
Mrs. Sharlene Berkshire  
Mr. and Mrs. Gerald Bickle  
Big G Box Tops for Education  
Payment  
Big G's  
Mr. and Mrs. Charles Bills  
Mr. and Mrs. Leslie Bills

Mr. and Mrs. Kirk Bireley  
Ms. Marilyn Birk  
Mr. and Mrs. Victor Bishop  
Ms. Miriam Bishop  
Mr. and Mrs. James Blackburn  
Mr. and Mrs. Timothy J. Bloom  
Ms. Tamera Blosser  
Blue River Church of the  
Brethren Women's Work  
Mr. and Mrs. Alan Boggs  
Mr. and Mrs. Donald Boggs  
Mr. and Mrs. Roger Boggs  
Ms. Bernadene Boggs  
Ms. Valerie Boggs  
Mr. and Mrs. Allan Bohon  
Mr. and Mrs. Jeffrey Bolinger  
Ms. Martha A. Bolinger  
Mr. and Mrs. Richard Bollinger  
Mr. and Mrs. Larry Boutelle  
Mr. and Mrs. Allen Bower  
Ms. Esther Gates Bower  
Mr. Scott Boyd  
Ms. Marilee Boyd  
Mr. Brandon Bradley  
Mr. and Mrs. Gary Brandon  
Ms. Tara Brandon  
Ms. Kathleen Brennan  
Mr. and Mrs. Stephen Briggs  
Mr. and Mrs. James G. Brock  
Ms. Rachael Brodbeck  
Dr. and Mrs. Jeffrey Brookes  
Ms. Sandra Priest-Brooks  
Mr. and Mrs. Stanley Brown  
Mrs. Frances E. Brown  
Ms. Dorothy Mae Brown  
Ms. Teresa Brown  
Mr. and Mrs. Gene Browning  
Mr. and Mrs. Jeff Brunner  
Mr. Rob Bryson  
Buchanan Automotive, Inc.  
Mr. and Mrs. Richard Buchanan  
Ms. Karen Bucher  
Mr. Joseph Buchtman  
Bugsy's Downtown  
Mrs. Waneta Bundy  
Mr. and Mrs. Mark Burkett  
Ms. Barbara Buroker  
Busco 3 point Shoot  
Mr. and Mrs. Larry Busenbark  
Mr. and Mrs. Richard Bustos  
Mr. and Mrs. Joseph Busz  
Buttermore Appliances  
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*Commissioners Don Amber and George Schruppf join Mayor Daniel and Board Member Russ Gilliom, in a ribbon cutting ceremony for the Historical Museum.\**

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Mr. and Mrs. Frederick  
Richards  
Ms. Diana Richards  
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Rykar Enterprises Inc  
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Schrader Real Estate & Auction  
Company, Inc.

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Consultants  
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Mr. Jeffrey Wagner  
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Mr. and Mrs. Donald Zolman  
Mr. and Mrs. Larry Zook  
Mr. and Mrs. Chester Zorn  
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## 2014 Honorary Gifts

**In Honor of Boutelle Family**  
Mr. and Mrs. Richard Baker

**In Honor of Charles Bennett**  
Ms. Cheryl Dawson

**In Honor of Christine Poer**  
Ms. Welma York

**In Honor of Georgia Reeg**  
Mr. and Mrs. Chad Pequignot

**In Honor of Hoster Family**  
Mr. George Devoe

**In Honor of Jeffrey Gage**  
Quarles & Brady LLP

**In Honor of Karen Bloom's Father**  
Mr. and Mrs. Joeseph Kocher





Noah Geiger enjoys Whitley County's 4-H Fair.\*

**In Honor of Karen Farnsworth**

Mr. and Mrs. William Barnes  
Ms. Connie Boggs  
Mr. and Mrs. Scott Fudge  
Coesse Elementary School  
Mr. and Mrs. Todd Grigsby  
Miscellaneous Friends  
and Family

**In Honor of Pat Horn**

Mr. Douglas Myers

**In Honor of Robert Kellogg**

Ms. Athena Catherine Kellogg

**In Honor of State Representative Kathy Heuer**

Mr. and Mrs. John Lefever

**2014 Memorial Gifts**

**In Memory of Gordon Anspach**

Mr. and Mrs. Clarence Krider

**In Memory of Phil Beard**

Mr. John Slavich

**In Memory of Frank Bush**

Ms. Joyce A. Bush

**In Memory of Richard Cira**

Ms. Tara Brandon

**In Memory of Joe Perry Coffelt**

Mr. and Mrs. Timothy J. Bloom

Mr. and Mrs. William Bogardus

Mr. and Mrs. John Falk  
Ms. Carrie Falk  
Mr. and Mrs. Thomas Flora  
Mr. and Mrs. David Gardner  
Ms. Nancy Huston  
Mr. and Mrs. Jeffrey King  
Mr. and Mrs. Mark Lamle  
Mr. and Mrs. Randy Laugle  
Miscellaneous Friends  
and Family

Mr. and Mrs. Jerrold Pettigrew  
Mr. and Mrs. Brian Prickett  
Mr. John Slavich  
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**In Memory of Georgia Coverstone**

Mr. and Mrs. Jack Miller

**In Memory of James Feit**

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Ms. Tara Brandon

**In Memory of Joan Heinley**

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**In Memory of Margaret Helfrich**

Mr. and Mrs. Eric Helfrich

**In Memory of Sylvester Hinen**

Mr. and Mrs. D.M. Hockemeyer

**In Memory of Aimee Linvill**

Ms. Mary L. Fries

Mr. and Mrs. Roger Linvill

**In Memory of Ted Lipke**

Ms. Janis Kelly

**In Memory of Abbie Little**

Ms. Deborah Houser Johnson

Ms. Mary Little

**In Memory of Arthur Lloyd**

Mr. and Mrs. Roger Fisher

**In Memory of Gertrude Mishkin**

Mr. William Hartman

Mr. and Mrs. Joesph

Hilgenberg II

**In Memory of Norman Murphy**

Mr. Stanley Murphy

**In Memory of Georgia Reeg**

Mr and Mrs. Ralph Bailey  
Mr. and Mrs. Don Berkshire  
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Ms. Ruth Tagtmeyer  
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Mr. and Mrs. Arthur Trier  
Mr. and Mrs. Steven Wood

**We have made every attempt to properly acknowledge each gift. If a mistake has occurred, please let us know so that we can correct our record and promptly recognize your gift.**

**In Memory of Trudy Roy**

Mr. and Mrs. Michael J. Roy

**In Memory of Mildred Sheets**

Mr. and Mrs. Arthur Trier

**In Memory of David Stauffer**

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Mr. and Mrs. Donald Sordelet  
Mr. and Mrs. Bruce Stach  
Ms. Dixie Waterson

**In Memory of James Vester**

Ms. Tara Brandon

**In Memory of Jerry Walker**

Mr and Mrs. Ralph Bailey  
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## Board of Directors



**Back Row:** Greg Fahl, Rob Marr, John Lefever, Tim Bloom, Harold Norman, David Smith

**Front Row:** Laurie Steill, Andy More, Sharlene Berkshire, Rhonda Jones

**Not Pictured:** Jack Moore, Bill Overdeer

## Staff Members



John Slavich, Chelsey Barrell, Vanessa Bills, September McConnell

## Committees

**Count Me In! Committee**

David Addison, 2013-14  
Kameron Bailey, 2014  
Ryan Carper, 2013-14  
Rhonda Jones, 2013-14  
Sharon Miley, 2013-14  
Erica Miller, 2013

**Giving Circle for Women's Health Steering Committee**

Judy Baatz, 2013-14  
Karen Bickle, 2014  
Marla Fahl, 2014  
Sharon Geiger, 2013-14  
Rae McCay, 2013-14  
Aileen Meier, 2013  
Susie Riecke, 2013-14  
Deb Roy, 2014  
JoEllen Rush, 2013-14

**EMS Committee**

Duane Ginder, 2013-14  
Jim Heuer, 2013-14  
John Lefever, 2013-14  
Bill Overdeer, 2013-14  
Tom Rethlake, 2013-14  
RD Schrader, 2013-14

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Sharlene Berkshire, 2013-14  
Judy Hays, 2013  
Shelby Longenbaugh, 2013-14  
Carl Jacquay, 2013-14  
Rhonda Jones, 2014  
Darcie Kessie, 2014  
Bob Koontz, 2013  
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**Scholarship Committee**

Pat Ball, 2014  
Charlotte Hurd Blair, 2013  
Beth Bloom, 2013-14  
Dick Buchanan, 2013  
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Robert Sollazzo Jr., 2013-14

*It is the mission of the Whitley County Community Foundation  
to inspire philanthropy, enrich community and serve donors  
by creating an enduring source of charitable assets.*

## A PROMISE IS A PROMISE

**WHITLEY COUNTY COMMUNITY FOUNDATION, INC.**

400 N. Whitley Street  
Columbia City, IN 46725  
(260)244-5224  
(260)244-5724 fax

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